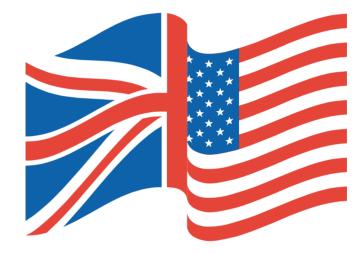


48th Annual Report of the Marshall Aid Commemoration Commission Year ending 30th Sept 2001



UK funded scholarships for US scholars in gratitude for Marshall Aid



Forty-eighth annual report of the Marshall Aid Commemoration Commission for the year ending 30 September 2001

THE MARSHALL AID COMMEMORATION COMMISSION TO HER MAJESTY'S PRINCIPAL SECRETARY OF STATE FOR FOREIGN AND COMMONWEALTH AFFAIRS

Pursuant to Section 2(6) of the Marshall Aid Commemoration Act 1953, we have the honour to submit the report of the Marshall Aid Commemoration Commission for the year ending 30 September 2001.

INTRODUCTION

As a way of expressing Britain's enduring gratitude to the American people for the Marshall Plan, the British Parliament passed the Marshall Aid Commemoration Act in 1953 which founded the British Marshall Scholarships.

These Scholarships enable young Americans of high academic ability to study for a degree at a British university, either at undergraduate or graduate level. The scheme allows the students, who are the potential leaders, opinion-formers and decision-makers in their own country, to gain an understanding and appreciation of British values and the British way of life. It also establishes long-lasting ties between the peoples of Britain and the United States. Up to 40 new awards are offered every year. Each one is held for two years and may be extended for a third year.



The programme is funded by HM Government (FCO) and is administered in Britain by the Marshall Aid Commemoration Commission and in the United States by the British Embassy in Washington DC, and the Consulates-General in Atlanta, Boston, Chicago, Houston, Los Angeles, New York and San Francisco. HRH The Prince of Wales is Honorary Patron of the Association of Marshall Scholars.

MEETINGS AND MEMBERSHIP

Regular business meetings of the Commission were held on 25 September 2000, 29 January and 23 April 2001. The Commission's Education and Finance Committees met on several occasions under the respective chairmanship of Dr Frances Dow (Dean/Provost of Arts, University of Edinburgh) and Sir Charles Chadwyck-Healey (former Director, Chadwyck-Healey Ltd) and Mr David Thomas. A new 50th Anniversary Committee was appointed during the year, chaired by Mr. Jonathan Taylor, the first meeting of which took place on 6 December 2000.

The Secretary of State for Foreign & Commonwealth Affairs appointed Ms Sara Nathan (freelance journalist and portfolio worker to the Commission on 24 October 2000. This appointment followed the resignation of Ms Julia Somerville (ITN) in January 2000. The Secretary of State renewed the appointments of Dr Frances Dow (Dean of Arts University of Edinburgh) and Mrs Shahwar Sadeque (former Governor of the BBC) with effect from February 2001 and Mr Graham Benson (Blue Heaven Productions) and Professor Douglas Tallack (Head, Department of American and Canadian Studies, University of Nottingham) with effect from July 2001 all for a period of three years.

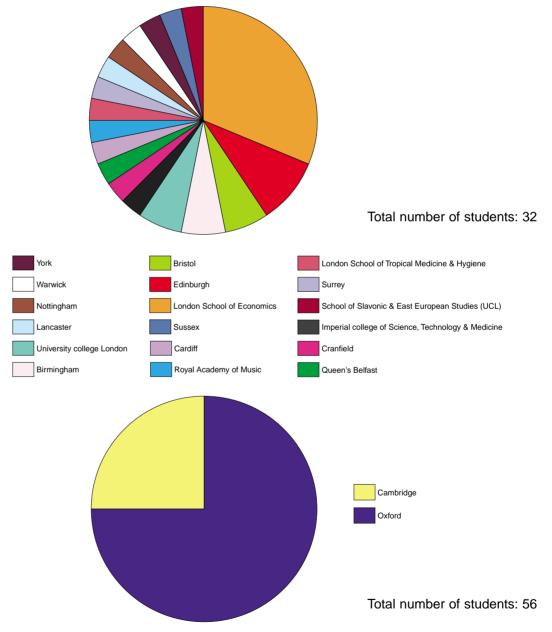
Dr Thomas Halverson (1989 Scholar and current Executive Director, Goldman Sachs) 2000, resigned as official observer to the Commission from July 2001 as he was leaving the United Kingdom. Dr John Mumford (1975 Scholar and Assistant Director of the Huxley School of the Environment, Imperial College of Science, Technology and Medicine) and Mr David Newkirk (1974 Scholar and Vice President, Booz, Allen & Hamilton, London) were appointed with effect from 24 September 2001.

A full list of Commission members is appended at the end of this Report (Appendix I), and includes a note of their affiliation with the Education, Finance and 50th Anniversary Committees.

SCHOLARS IN BRITAIN 2000/2001

At the start of the academic year 2000/2001, 88 Marshall Scholars were in residence at British universities. This number was made up of 13 1998 Scholars, who were completing a third year, 37 1999 Scholars and another 38 Scholars who had taken up their awards in 2000. The total group comprised 51 men and 37 women. Six of the Scholars were married (three men and three women), the spouses of whom were in residence in the UK. One Scholar was also accompanied by a child.

The distribution of awards was as follows: 42 at Oxford, 14 at Cambridge, 16 in London (10 at the London School of Economics, 2 at University College London, and one each at the School of Slavonic & East European Studies (UCL), Imperial College of Science, Technology and Medicine, the London School of Tropical Medicine and Hygiene and the Royal Academy of Music), 3 at the University of Edinburgh, 2 each at the Universities of Birmingham and Bristol and 1 each at the Universities of Cranfield, Cardiff, Surrey, Warwick, Lancaster, Nottingham, Queen's Belfast, Sussex and York.



As had been the trend in recent years, the majority of Scholars had chosen postgraduate programmes, with 82 enrolling for taught and research graduate degrees; 6 Scholars were registered for a second Bachelor degree or other preparatory undergraduate course.

29 Scholars were pursuing courses in Science and Engineering, including Mathematics, and 59 in the Arts and Social Sciences. The range of individual subjects studied in the year under review was slightly less than the previous year (52). The subjects chosen were as follows:

| Science, Er | ngineering an | d Mathematics |
|-------------|---------------|---------------|
|-------------|---------------|---------------|

| Subject | No. of Scholars |
|--|-----------------|
| Astronautics and Space Engineering | 2 |
| Biochemistry | 2 |
| Botanical Diversity | 1 |
| Chemistry | 2 |
| Clinical Medicine | 4 |
| Computer Science | 1 |
| Earth Sciences | 1 |
| Engineering | 3 |
| Epidemiology, Evolution & Control of Infectious Diseases | 2 |
| Environmental and Ecological Sciences | 1 |
| Informatics | 1 |
| Materials Science | 1 |
| Medical Engineering | 1 |
| Molecular Biology | 2 |
| Neuroscience | 1 |
| Physics | 2 |
| Physiological Sciences | 2 |
| Total | 29 |

Arts and Social Sciences

| Subject | No. of Scholars |
|--|-----------------|
| Anthropology | 1 |
| Classics | 1 |
| Comparative Ethnic Conflict | 1 |
| Comparative Politics | 1 |
| Comparative Social Policy | 2 |
| Contemporary Russian Literature | 1 |
| Deaf Studies | 1 |
| Development Studies | 2 |
| Economics | 1 |
| Economic & Social History | 3 |
| English | 5 |
| Ethnic Relations | 1 |
| European Union Studies | 1 |
| European Literature | 1 |
| Forced Migration | 1 |
| Geography | 1 |
| History | 5 |
| International Health Policy | 2 |
| International Relations | 4 |
| Law | 2 |
| Literae Humaniores | 1 |
| MBA | 2 |
| Music | 2 |
| New Media Information and Society | 1 |
| Oriental Studies | 1 |
| Philosophy | 1 |
| Philosophy, Politics & Economics | 2 |
| Politics | 2 |
| Politics of World Economy | 1 |
| Political Thought & Intellectual History | 1 |
| Russian & Eastern European Studies | 1 |
| Social Administration/Policy | 3 |
| Social & Political Sciences | 1 |
| Sociology | 2 |
| Theology | 1 |
| Total | 59 |

SCHOLARS GRADUATING IN 2001

Thirty-seven Scholars completed tenure of their awards in 2001. Of these, 15 had graduated at the time of completion. The remaining Scholars, who are registered for research or taught Master's programmes, will complete the requirements for their degrees in the coming months.

The successful graduates results were as follows: 1 Doctor of Philosophy; 1 Master of Studies; 7 Master of Philosophy; 3 Master of Science; 1 Master of Arts; and 2 Bachelor of Arts (1at Oxford with first class honours and 1 at Cambridge with second class honours, upper division.)

The examination results of 14 former Scholars were announced during the year -2 from the 1995 group, 3 from the 1996 group, 2 from the 1997 group, and 7 from the 1998 group; 6 of these obtained doctorates, and 8 took a Master's degree.

The names of all Scholars on whom degrees were conferred during 2000/2001, together with their results, are listed at the end of this Report (Appendix II).

Five Scholars from the 1999 group were granted an extension of their award to a third year of tenure, either on full or partial funding, and will continue their studies in 2001/2002: 3 at Oxford and 2 at London (LSE/UCL). One further 1999 Scholar will be supported entirely by alternative funding sources (ie, by a National Science Foundation Fellowship) during a third year at Cambridge. A further 6 1999 Scholars will be supported under the terms of funding arrangements agreed with the Cambridge Overseas Trust and the Universities of Edinburgh and Oxford – 3 at Cambridge, 3 at Oxford. (each year the costs of a third year for up to 3 Marshall Scholars at Cambridge will be underwritten by the Cambridge Overseas Trust. Similarly, the costs of a third year for up to 2 Marshall Scholars at Edinburgh will be covered by the University of Edinburgh and, the costs of a third year for up to 3 Marshall Scholars at Oxford will be provided for by the University of Oxford. In all cases, Scholars must be registered for the degree of PhD, requiring not more than one further year of fees and maintenance to complete their doctorate, and are required by the respective universities to apply for alternative sources of funding for which they are eligible).

The Commission is delighted to report that the terms of a similar funding agreement with the University of Nottingham have also been finalised during the year under report. The University of Nottingham has agreed, with effect from October 2002, to offer up to 2 awards per year, for an initial period of three years, for Marshall Scholars entering the third year of study for a PhD. To be eligible for such funding, Scholars must be registered for a PhD at Nottingham by the end of their second year of study and require not more than one further year of fees and maintenance to complete their doctorate. They will also be required by the University to apply for alternate sources of public funding for which they are eligible.

Further to the negotiations with Cable & Wireless mentioned in the 46th Annual Report, the Commission is delighted to report that with effect from October 2001, Cable & Wireless has agreed to provide the Marshall Commission with up to £50,000 per annum, for an initial period of 4 years. This will fund third-year Marshall Scholars at any UK university (either for a doctorate or a one-year Master's degree) in a range of subjects (ie, Political Science, Public Policy, Public Affairs, Communications, Media Studies, e-Education, e-Commerce/Business, e-Government, Information Technology including Cognitive Science and Artificial Intelligence). Accordingly 3 Scholars from the 1999 group are being funded by Cable and Wireless in 2001, 1 at Oxford, 1 at LSE and 1 at UCL.

One of the 2000 Scholars resigned their award and returned to the United States at the end of their first year.



CAMBRIDGE OVERSEAS TRUST



University of Oxford







SCHOLARS' WELFARE

The Commission's efforts during 2000/2001 were, once again, largely concentrated on the selection and placement of Scholars. Much energy was also devoted to helping the Scholars make the best use of their awards and derive maximum benefit from their time spent in the United Kingdom. Every encouragement was given to Scholars to keep in contact with and to visit the Secretariat whenever possible, whether for help on academic and other matters or on a social basis; also, some visits were made by members of the Secretariat to Scholars at their universities.

Tutors and supervisors were asked to provide progress reports at the end of the academic session and, as is customary, the Scholars themselves submitted annual reports. These reports, which are confidential to the Commission and members of the selection committees in the United States, are invaluable in allowing Scholars and tutors to comment freely on both favourable and less successful aspects of a particular tenure. The Commission takes very seriously Scholars' comments about any difficulties encountered in their academic programme and brings such problems to the attention of the institution concerned when such action appears necessary.

In their annual reports, some of the Scholars' tutors/supervisors commented as follows:

..The College is delighted to report excellent progress and is grateful to the Marshall Scholarships fund for X's presence in the College and for her contribution to its academic, social, cultural and religious life.

In my opinion, X will prove to be one of the very best PhD students I have supervised over the past 30 years.

It is clear that the Marshall Scholarship has selected an outstanding individual here and I'm sure he will become a leader in his chosen field.

All in all, X is benefiting to the full from her time abroad, developing her academic skills and maturity, expanding her visions of British culture, and proving to be a magnificent ambassador for her native land.

She has brought a great deal to the academic life of the school during her three years as a Marshall scholar, and it has been a privilege for us that she has been studying here.

I found her analysis fascinating and I gained new insight from it, which will inform my teaching in the future. I don't think one can expect much more from top level students in an MA class.

He is arguably the most outstanding student I have supervised in over thirty years of graduate teaching.

Some comments made by Scholars in their annual reports read as follows:

Although there is a great temptation to overestimate the significance of an event when one is so close to it, I feel that this experience has been vital to my intellectual and personal development. My time as a Marshall Scholar proved invaluable in giving me a new perspective on the United States and its role in the world. Spending these past two years in the United Kingdom as a Marshall Scholar has been immensely valuable experience both personally and professionally. I have met students from all over the world and made many lifelong friendships.

During my two years I feel I have grown as a person, becoming more mature, confident and self-directed.

I have always heard that the mission of the Marshall Scholarship was to promote greater ties and understanding between the United States and Britain. As I leave with lasting friendships, a broader vision of the world, and the security that I will return to Britain, I now begin to understand the true meaning of that mission.

In addition to learning much about Britain, I now have a greater understanding of the relationship of the US to the rest of the world. If I were offered the Scholarship again, I would certainly take it – and I would also highly recommend it to any intelligent, motivated American undergraduate with an interest in learning about his discipline and its context in the world.

The Marshall Scholarship, while providing me two years of education in the UK that would not otherwise been feasible, has been a tremendous learning experience – culturally, personally and professionally. I truly wish that more American students could experience two years in a foreign country. I believe it safe to say that our country would be the better for it.

It will be difficult to leave, I think, and I will constantly feel compelled to return.

I think that General George C Marshall would have been happy to see such deep ties arising out of the scholarship.

I have found the chance to study in the United Kingdom both fascinating from an intellectual standpoint as well as from a greater practical understanding of the modern world.

For me the Marshall Scholarship is more than an academic scholarship it is a life scholarship.

I cannot remember another period of my life that has been as densely concentrated with formative experiences as this past year has been.

Scholars completing tenure of their awards were also asked to complete questionnaires giving responses to specific questions about various aspects of their tenure. The questionnaires asked Scholars to comment on the format and style of their Marshall interview, and to answer a series of questions about their course of study and accommodation in the UK, the administration of their Scholarship, their personal experience in the UK and their plans for the future, including their proposed involvement in the Alumni Association of Marshall Scholars. These questionnaires were scrutinised by the Commission and its Education Committee.

Commission members were able to meet the Scholars at a Government Reception held at the Durbar Court, FCO, on 28 September 2000 to welcome the 2000 Scholars. The Reception was hosted by Baroness Scotland of Asthal QC, former Parliamentary Under-Secretary of State for Foreign & Commonwealth Affairs.



Baroness Scotland meets Thomas Brown (1999 Scholar)



Baroness Jay speaking at the Marshall dinner

Commissioners met Scholars again at a Dinner given in honour of those completing their awards. The Dinner was held on 14 May 2001 at the Stationers Hall, London. The special guest and principal speaker at the Dinner was Baroness Jay of Paddington, former Leader of the House of Lords and Minister for Women. The Commission's Chairman also spoke and presented Award Certificates to the graduating Scholars. Thomas Brown, a 1999 Scholar who has used his Scholarship to study Middle English at the University of Oxford spoke on behalf of those Scholars returning home to the United States. Mr Brown speech contained the following remarks:

..The reflection on profound quotations from General Marshall, largely taken from the glossy booklet the Commission produced as part of the publicity for its fortieth anniversary, most of which go something like this: "A close accord between our countries is essential to the good of mankind in this turbulent world of today, and that is not possible without an intimate understanding of each other. These scholarships point the way to the continuation and growth of the understanding which found its necessity in the terrible struggle of the war years." I am particularly struck by this locution, "finding necessity". Necessity is made when circumstance gives no other options. Necessity is found, though, when in the face of adversity we discover something that was there all along, in times of calm as well as times of trouble. Found necessity does not cease to be necessity once the circumstances that have illumined it have past. I firmly believe that our two countries are as perfectly matched as social, intellectual, political, economic and cultural allies as any two countries could be, bound by histories, traditions, and sensibilities in these areas that no other set of allies can come near to approximating. In these days of our unmatched power, and your cultural and political struggle with the vast implications of the idea of a "New Britain," we must not forget what created the conditions that made our individual and mutual successes possible. If Marshall Scholarships do nothing but remind of us of our "found necessity," they remain a worthy tribute to the General and his legacy.

An additional event was held at the FCO on 14 May 2001 to which all Marshall Scholars and Commission members were invited. This comprised a Forum during which Scholars enjoyed a lively discussion with Sir John Weston (former Ambassador to UN/NATO) and other senior FCO officials on the theme: Is there still a role for NATO and the UN in keeping World Peace?



Mr Jonathan Taylor (Chairman) presents an award certificate to Bertrall Ross (1999 Scholar)

The 1998 and 1999 scholars were also invited to visit Number 10 Downing Street for tea on 22 February 2001. The group was hosted by Mr David Miliband, Head of the Policy Unit. About 40 Marshall Scholars attended. It is hoped that this will become an annual event.

In addition to these more formal social events, opportunities also arose during the year for some members of the Commission and Secretariat to meet with and offer informal hospitality to Scholars at their university locations. The Scholars themselves organised the now traditional Annual Marshall Thanksgiving Dinner which was held in London on 25 November 2000. Over 60 Marshall Scholars attended the Dinner, together with members of the Secretariat.

10 Marshall Scholars also took part in The Harry and Jeanette Weinberg Foundation Seminar in Israel for Rhodes and Marshall Scholars, 3-12 January 2001. This was organised by Project Interchange, an Institute of the American Jewish Committee. The aim of the seminar was to provide scholars with the opportunity to learn firsthand about Israeli society and politics, as well as the Middle East peace process. This is intended to become an annual event and Marshall Scholars will be invited to participate next year.

As part of the induction week for the 2000 Scholars which took place in late September 2000, HE The British Ambassador in Washington DC, Sir Christopher Meyer KCMG, hosted the group for a formal Dinner at his residence.

After their arrival in the UK, the 2000 Scholars were taken on a tour of the Houses of Parliament as part of their induction week. The tour was arranged through the kind offices of the British-American Parliamentary Group and Scholars met with a member of the Group the Rt Hon Sir Geoffrey Johnson Smith MP – for a 'Question & Answer' session.



The 2000 Marshall Scholars on the terrace at Westminster with Sir Geoffrey Johnson Smith MP after a tour of Parliament

SELECTION OF 2001 SCHOLARS

At the Commission meeting held in September 2000, consideration was given to the budget for financial year 2001/2002. Notwithstanding some uncertainty about the likely level of funding for the year, coupled with concern for the needs of those Scholars requiring a third year of support to complete a viable academic programme, the Commission agreed to recommend to the Ambassador's Advisory Council that a full complement of up to 40 new awards should be offered for 2001.

The selection of the 2001 Scholars was completed at a meeting of the Advisory Council held in Washington DC on 6 December 2000. After the necessary places at British universities had been confirmed, the British Marshall Scholarships for 2001 were awarded as follows:

MID ATLANTIC REGION

| Scholar | US Institution | UK Institution | Subject |
|---------------------------------------|----------------------------|-----------------------------|---|
| Miss Sarah S Airey | Virginia Tech. | Pembroke College, Cambridge | Computer Speech, Text & Internet Technology(pg) |
| Mr Ari R Alexander | University of Pennsylvania | Queen's University, Belfast | Comparative Ethnic Conflict(pg) |
| Mr Richard P Caldarone | Northwestern University | New College, Oxford | PPE(ug) |
| Ms Ulcaa Joshi | Drew University | Linacre College, Oxford | Educational Research Methods(pg) |
| Mr Jordon J Wales | Swarthmore College | University of Edinburgh | Cognitive Science & Natural Science(pg) |
| Mr Kevin A Sabet-Sharghi [*] | UCLA | Lady Margaret Hall, Oxford | Social Policy(pg) |

MID-WESTERN REGION

| Scholar | US Institution | UK Institution | Subject |
|----------------------------|-----------------------------|--------------------------------------|--|
| Miss Megan M Ceronsky | University of Arkansas | Hertford College, Oxford | Human Sciences(ug) |
| Miss Rebecca A Chamberlair | Wheaton College | SSEES (UCL) | Central & South-East European Studies(pg) |
| Mr Scott A Feree | University of Kansas | Goldsmiths College | English Studies(pg) |
| Mr Robert C Johnson | Northwestern University | LSE | Global Market Economy(pg) |
| Mr Matthew C Steenberg | Saint Olaf College | Harris Manchester College, Oxford | Theology(pg) |
| Mr Timothy R Strabbing | United States Naval Academy | Hertford College, Oxford | PPE(ug) |
| Mr David J Swinarski | University of Notre Dame | Balliol College, Oxford | Mathematics(pg) |
| Ms Jada R Twedt | Kenyon College | Brasenose College, Oxford | PPP(ug) |

NORTH EASTERN REGION

| Scholar | US Institution | UK Institution | Subject |
|---------------------|-----------------------|--------------------------------------|--|
| Mr Michael V Bhatia | Brown University | St Antony's College, Oxford | International Relations(pg) |
| Mr Adam E Cohen | Harvard University | Trinity College, Cambridge | Physics(pg) |
| Mr Brian L Gray | Boston College | St Catharine's College, Cambridge | Synthetic Organic Chemistry(pg) |
| Mr Lam N Ho | Brown University | Exeter College, Oxford | English Literature(pg) |
| Ms Sarah E Lewis | Harvard University | St John's College, Oxford | History of Art & Visual Culture(pg) |
| Mr Davesh Maulik | Harvard University | Trinity College, Cambridge | Mathematics(pg) |

| Mr Kevin S Schwartz | Harvard University | Queen's College, Oxford | MBA(pg) |
|---------------------|--------------------|-------------------------|-------------------------|
| Mr Jason H Wasfy | MIT | New College, Oxford | Politics(pg) |
| Ms Ying Wu | NYU | Green College, Oxford | Biomedical Research(pg) |

SOUTH-EASTERN REGION

| Scholar | US Institution | UK Institution | Subject |
|-----------------------|------------------------------|-----------------------------|-----------------------------|
| Ms Karen M Feigh | Georgia Tech. | Cranfield University | Aeronautics(pg) |
| Mr Seth J Green | Princeton University | LSE | Development Studies(pg) |
| Mr Nicholas W Miller | University of South Carolina | St Antony's College, Oxford | International Relations(pg) |
| Mr Andrew K Petriprin | University of Pittsburgh | Magdalen College, Oxford | European Literature(pg) |
| Mr Alan M Trammell | Wake Forest University | LSE | Comparative Politics(pg) |

SOUTH-WESTERN REGION

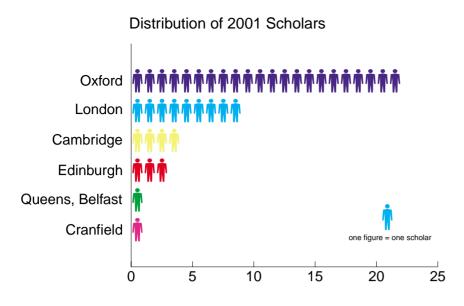
| Scholar | US Institution | UK Institution | Subject |
|--------------------------|----------------------------------|--------------------------|--|
| Mr Daniel B Baer | Harvard University | Magdalen College, Oxford | International Relations(pg) |
| Ms Katharine B Dirks | University of Virginia | Balliol College, Oxford | International Relations(pg) |
| Mr Paul B Domjan | University of Texas | Wolfson College, Oxford | Russian & East European Studies(pg) |
| Ms Cinnamon P Gilbreath | Baylor University/UC Berkeley | Linacre College, Oxford | Environmental Change & Management(pg) |
| Ms Jennifer M Halblieb** | University of New Mexico | | |
| Ms Talia S Karim | University of New Mexico | Wolfson College, Oxford | Earth Sciences(pg) |
| Mr Skelly B McCay | Loyola University | University of Edinburgh | Philosophy(pg) |

WESTERN REGION

| Scholar | US Institution | UK Institution | Subject |
|-------------------|--------------------------|-----------------------------|-----------------------------------|
| Mr John B Barker | U S Military Academy | University of Edinburgh | American Fiction(pg) |
| Mr Gabriel A Brat | Arizona State University | LSHTM | Public Health(pg) |
| Mr David C Chan | UC Riverside/UCLA | LSE | Health Policy(pg) |
| Mr Eric P Tuttle | CalTech | UCL | Computational Neuroscience(pg) |
| Mr Daniel J Urman | UCLA | St Antony's College, Oxford | International Relations(pg) |
| Ms Celina M Yong | UC Berkeley | LSHTM | Public Health(pg) |

* Upgraded reserve July 2001

** Resigned from award July 2001



The 2001 Scholars represent 32 different United States universities and colleges, an increase from the 2000 total of 29. Five institutions are appearing in the list for the first time – Baylor University, Drew University, University of South Carolina, Saint Olaf College and Wheaton College. 12 of the Scholars are women and the number of scientists is 11. Two of the Scholars are married and will be accompanied by their Spouses.

The group will take up their places at the start of academic year 2001/2002 as follows: 22 at Oxford, 4 at Cambridge, 9 in London, 3 in Edinburgh and one each at the Queen's University of Belfast, and

Cranfield. 36 Scholars will read for higher degrees and 4 will be registered for Bachelor degrees or other preparatory courses. One Scholar resigned to undertake study at Stanford University. A reserve was upgraded to maintain numbers at 40.

SELECTION AND PLACEMENT POLICY

The proportion of Scholars opting for universities other than Oxford, Cambridge and London, has declined. The Commission remains committed to a policy of trying to widen the spread of institutions for take-up of the awards, but, as stated in the past, this is not always compatible with selection of the best candidates and candidates are likely to opt for universities well known in the US.

THE AMBASSADOR'S ADVISORY COUNCIL AND THE REGIONAL COMMITTEES

The Commission once again expresses its thanks to the distinguished members of the Advisory Council and the Regional Selection Committees in the United States who gave so generously of their time to the programme during the year. The Advisory Council met in Washington DC on 29 November 2000, under the chairmanship of HE The British Ambassador and the Chairman of the Commission. Mr David Thomas attended as the Commission's representative.

Full details of the membership of the Advisory Council and of the Regional Committees, as at the date of the selection interviews for the 2001 awards, are given in Appendix I of this report.

MARSHALL SHERFIELD FELLOWSHIPS

The Marshall Sherfield Fellowship scheme, which was established in 1997 to mark the 50th Anniversary of the Marshall Plan, enables up to 2 American postdoctoral scientists and engineers to undertake a year of research at any British university or research institute. The Fellowships are named after Lord Sherfield (1904-1996) who was the main architect of the Marshall Scholarship programme in the 1950s and have been funded since 1997 by HM Government (FCO). In 2000, one of the Fellows was funded by the FCO while the second and all subsequent Fellows will be maintained by the Marshall Sherfield Fellowship Foundation which is based in the US and whose President, Lord Sherfield's son Christopher Makins, is spear-heading a fund-raising campaign in the US and UK. At the meeting of the Ambassador's Advisory Council held in Washington, DC, on 28 November 2000, 1 candidate was nominated for the award of post-doctoral Marshall

Sherfield Fellowships tenable from October 2001. This nominations came after applications for the new Fellowships had been reviewed by a specially-appointed UK-based selection committee of scientific experts, and shortlisted candidates had been interviewed by a specially appointed committee in Washington DC.

Full details of the membership of the Sherfield selection committees are given in Appendix I of this report.

Of the 4 candidates who applied for a 2001 Fellowship, 4 were shortlisted for interview and the award as made as follows:

| Fellow | US Institution | UK Institution | Subject |
|------------------------|-----------------------|----------------------|-----------------------|
| Dr Carlos D Bustamante | Harvard University | University of Oxford | Mathematical Genetics |

MARSHALL SCHOLARS' SPEAKING ENGAGEMENTS

Following the success of the Marshall Scholars' speaking engagements on the US election process in 2000. It is anticipated that such speaking engagements will continue to be arranged by Professor Douglas Tallack, and that a wider range of venues than just academic ones will be sought.

SCHOLARSHIP STIPENDS



Mr Jonathan Taylor (Chairman) presents award certificate to Jennifer Sykes-McLaughlin (1999 Scholar)

On behalf of the Commission

Chairman

Executive Secretary

HM Treasury revisions announced from 1 July 2001 resulted in increases to the allowances payable to Marshall Scholars as follows:- basic monthly living allowance from £580 to £594 (and from £696 to £713 for those registered at institutions within the London Metropolitan Police district); book allowance from £389 for first year Scholars and £233 for subsequent years to £398 and £239; marriage allowance from £290 to £297 per month. As a result of the stipend rate adjustments announced with effect from July 2000 the Commission revised the annual grant for approved research travel and the thesis grant from £180 to £185 and from £237 to £244 respectively in October 2000. The rates for these two grants will be further revised in October 2001 following the 2001 stipend increases announced above.

SECRETARIAT

The Commission continued the arrangement under which its Secretariat is provided by the Association of Commonwealth Universities, whose offices at 36 Gordon Square, London WC1H OPF, serve as its headquarters. The detailed work was undertaken by Ms Catherine Reive and Ms Mary Denyer, Assistant Secretary, under the direction of the Secretary General of the Association, Professor Michael Gibbons, who was the Executive Secretary of the Commission, and by Ms Lisa Rothenberg, Administrative Assistant. Ms Catherine Reive resigned from the Secretariat on 31 May 2001 and Ms Mary Denyer was appointed as Assistant Secretary from 1 June 2001.

EXPENDITURE

The total expenditure of the Commission for the year ended 31 March 2001 was £1,745,718 of which £1,702,307 was designated for the British Marshall Scholarships scheme and £43,411 was designated for the Marshall Sherfield Fellowships scheme. A copy of the Account is attached at the end of this report (Appendix III). These figures will be scrutinised by the National Audit Office and, as provided by the Marshall Aid Commemoration Act 1953, the full accounts will be published separately and laid before Parliament.

APPENDIX I

MEMBERSHIP OF THE COMMISSION AND COMMITTEES

MARSHALL AID COMMEMORATION COMMISSION

Mr Jonathan Taylor (Chairman) Mr Graham Benson (re-appointed from July 2001) Dr Frances Dow (re-appointed from February 2001) Hilary Heilbron, QC (Deputy Chairman) Ms Sara Nathan (from October 2000) Professor Richard Perham Mrs Shahwar Sadeque (re-appointed from February 2001) Professor Douglas Tallack (re-appointed from July 2001) Mr David Thomas

Education Committee Dr Frances Dow (Chairman) Professor Richard Perham Mrs Shahwar Sadeque Professor Douglas Tallack

Finance Committee Mr David Thomas (Acting Chairman) Mr Graham Benson Hilary Heilbron, QC Mrs Shahwar Sadeque

50th Anniversary Committee Mr Jonathan Taylor (Chairman) Mr Graham Benson Dr Frances Dow Hilary Heilbron QC Ms Sara Nathan Mr David Thomas

Observers

Dr Thomas Halverson [until July 2001] (1989 Scholar) Dr John Mumford [from September 2001] (1975 Scholar) Mr David Newkirk [from September 2001] (1974 Scholar)

Secretariat

Professor Michael Gibbons (Executive Secretary) Ms Catherine Reive [until May 2001] (Assistant Secretary) Ms Mary C Denyer [from June 2001] (Assistant Secretary) Ms Lisa Rothenberg (Administrative Assistant)

ADVISORY COUNCIL IN WASHINGTON DC

(as at 29 November 2000)

| HM Ambassador | Sir Christopher Meyer KCMG |
|--|------------------------------------|
| Chairman, Marshall Commission | Mr Jonathan Taylor |
| Marshall Commission | Mr David Thomas CMG |
| Acting Chairman, Mid-Atlantic Region | Mr Craig Schiffries (1980 Scholar) |
| Chairman, Mid-Western Region | Prof. James Shapiro (1964 Scholar) |
| Chairman, North-Eastern Region | Prof. Linn Hobbs (1966 Scholar) |
| Chairman, South-Eastern Region | Prof. Ted Leinbaugh (1975 Scholar) |
| Chairman, South-Western Region | Mr Lanny Edwards (1968 Scholar) |
| Chairman, Western Region | Mr Robert Gray (1971 Scholar) |
| President, Association of Marshall Scholars | Prof. Rein Uritam (1961 Scholar) |
| Independent Member | Dr Harold Koh (1975 Scholar) |
| Independent Member | Mr Robert Kyle (1977 Scholar) |
| Independent Member | Mr Jeff Midisett (1976 Scholar) |

REGIONAL COMMITTEES IN THE UNITED STATES

Mid-Atlantic Region

Mr Kenneth J. Bacon (1976 Scholar) (Chairman) Professor Maria DiBattista Ms Sheryll D. Cashin (1984 Scholar) Dr Craig Schiffries (1980 Scholar) Mr Lewis Blair (Executive Secretary, Truman Scholarship Foundation) Mr Matthew Rycroft (First Secretary, British Embassy, Washington DC)

Mid-Western Region

Professor James A. Shapiro OBE (1964 Scholar) (Chairman) Dr Kathryn Bretscher-Salter (1982 Scholar) Mr D. Cameron Findlay (1982 Scholar) Professor Katharine Hunt (1975 Scholar) Mr Robert Culshaw MVO (Her Majesty's Consul-General in Chicago)

North-Eastern Region

Professor Linn W. Hobbs (1966 Scholar) (Chairman) Dr Cheryl Foster (1986 Scholar) Dr Joanna Lau Ms Lisa Cook (1986 Scholar) Mr George Fergusson (Her Majesty's Consul-General in Boston)

South-Eastern Region

Professor Ted H. Leinbaugh (1975 Scholar) (Chairman) Dr Nancy Newman (1978 Scholar) Ms Mary Susan Rosenbaum Dr Jeff Rosensweig (1979 Scholar) Mr Peter Marshall CBE (Her Majesty's Consul-General in Atlanta)

South-Western Region

Mr E. Lanny Edwards OBE (1968 Scholar) (Chairman) Dr Marjorie Corcoran Professor James Galbraith (1974 Scholar) Professor James Harner Mr Peter Bacon (Her Majesty's Consul-General in Houston)

Western Region

Mr Robert Gray (1971 Scholar) (Chairman) Dr Peggy Norton Professor Geoffrey Pullum Ms Marilyn E. Solomon Mr Mike Frost LVO (Her Majesty's Consul-General in San Francisco)

MARSHALL SHERFIELD SELECTION COMMITTEES

United Kingdom

Professor Richard Perham (Chairman) Dr Douglas Davis Professor Michael Gibbons Sir David Harrison Professor Brian Roberts Professor Joan Walsh

United States

Mr Jonathan Taylor (Chairman) Professor Michael Gibbons Mr Christopher Makins Professor Douglas Tallack Mr Christopher Whaley (Science Counsellor, British Embassy, Washington DC)

APPENDIX II

MARSHALL SCHOLARS GRADUATING AT BRITISH UNIVERSITIES SINCE FORTY-SEVENTH ANNUAL REPORT

| Name, Year & Region | UK Institution | Degree Obtained | |
|--------------------------------------|--|---|--|
| Mr Ara P. Barsam (NE, 1996) | Mansfield College, Oxford | DPhil Study of Religion [Tenure completed 1999] | |
| Mr Eric A. Beerbohm (W, 1999) | Balliol College, Oxford | BPhil Philosophy | |
| Ms Katherine N. Beirne (MA, 1998) | Queen's University Belfast | MA Comparative Conflict (1999) | |
| (111, 1990) | London School of Economics | MSc Comparative Politics (2000) [Tenure completed 2000] | |
| Mr Daniel J. Benjamin (MA, 1999) | London School of Economics | MSc Econometrics & Mathematical Economics | |
| Ms Jocelyn M. Benson (MA, 1999) | Magdalen College, Oxford | MPhil Sociology | |
| Mr Jason T. Berg (MW, 1998) | London School of Economics | MSc International Relations (1999) MSc Russian & Post-Soviet Studies (2000) [Tenure completed 2000] | |
| Mr C. Thomas Brown (SE, 1999) | St. John's College, Oxford | MPhil English | |
| Ms Romy V. Christensen (W, 1998) | Imperial College, London | MSc Engineering (1999) MBA (2000) [Tenure completed 2000] | |
| Ms Jillian M. Cutler (MA, 1999) | King's College, Cambridge | BA Social & Political Sciences (Class II.i) | |
| Ms Denise Dorman (MW, 1996) | Churchill College, Cambridge | PhD Medicine [Tenure completed 1999] | |
| Mr Justin A. Driver (MA, 1998) | Magdalen College, Oxford | MSt Modern History | |
| Ms Elizabeth F. Emens (MW, 1995) | King's College, Cambridge | PhD English [Tenure completed 1998] | |
| Mr David S. Ginger (MW, 1997) | Peterhouse, Cambridge | PhD Physics [Tenure completed 1999] | |
| Ms Miriam B. Goldstein (SE, 1999) | Pembroke College, Cambridge | MPhil Oriental Studies | |
| Mr Sami F. Halabi (MW, 1999) | St. Antony's College, Oxford | MPhil International Relations | |
| Ms Jennifer J. Harr (MW, 1996) | University of York Queens' College, Cambridge | MA Social Policy (1997) PhD Education (2001) [Tenure completed 1999] | |

Mr Joshua H. McDermott (MA, 1998) University College London

MPhil Computational Neuroscience [Tenure completed 2000] Ms Megan M. Majorowski (MA, 1998)

Mr Isaac P. Malki (W, 1997)

Mr Leonardo Martinez (MW, 1999)

Mr Paul T. Oppold (MW, 1999)

Ms Mary C. Race (SE, 1998)

Ms Lea H. Ruscio (NE, 1999)

Mr Brian J. Saccente (NE, 1998)

Ms Jennifer E. Sykes-McLaughlin (MW, 1999)

Mr Jesse Tseng (S, 1995)

Mr Craig M. Winters (SE, 1999)

Mr Charles C. Wykoff (W, 1998)

Mr Evan A. Young (SE, 1999) Magdalen College, Oxford

Worcester College, Oxford

Magdalen College, Oxford

Magdalen College, Oxford

University College, Oxford

University of Edinburgh

Queen's University Belfast Trinity College of Music

University of York

University of Edinburgh

St. Anne's College, Oxford

St. Hugh's College, Oxford

Magdalen College, Oxford

MSc Environmental Change & Management (1999) MSc Epidemiology, Evolution & Control of Infectious Diseases (2000) [Tenure completed 2000]

MPhil Economic & Social History (Distinction) [Tenure completed 2000]

MPhil International Relations (Distinction)

MSc Engineering Science [Resigned award January 2001]

MSt Music [Interpretation & Performance] [Tenure completed 2000]

MSc Artificial Intelligence

MPhil Celtic (1999) Diploma Vocal Performance (Distinction) (2000) [Tenure completed 2000]

MA Social Policy & Social Work (Distinction)

PhD Cognitive Science [Tenure completed 1998]

MPhil Comparative Social Policy

DPhil Clinical Medicine [Medical Oncology]

BA Modern History (Class I)

APPENDIX III

MARSHALL AID COMMEMORATION COMMISSION

RECEIPTS AND PAYMENTS ACCOUNT

for the year ended 31 March 2001

| | | Notes | | | Year to 31.3.01 £ | Previous Year £ | |
|--------|--|-------|--------------------------|---|--------------------------|-----------------------|--|
| | HMG grants received from the Foreign & Commonwealth | | | | | | |
| | Office (Class VII, Vote 1, 2000/01, Subhead A4) | 2 | | | 1,731,373 | 1,667,884 | |
| | External Funding of the Sherfield Scheme | | | | 27,400 | - | |
| | Other Operating Payments | 3 | A+B | | 1,745,718 | 1,650,874 | |
| | Excess of receipts over payments | | | | 13,055 | 17,010 | |
| | | | | | | | |
| | STATEMENT OF BALANCES AS AT 31 MARCH 2001 | | | | Bank & Cash | Bank & Cash | |
| | Balance at beginning of financial year | | | | 24,514 | 7,504 | |
| | Add excess of receipts over payments for the financial year | | | | 13,055 | 17,010 | |
| | Balance at end of financial year | 4 | | _ | 37,569 | 24,514 | |
| | The notes below form part o NOTES TO THE AC | | ts | | | | |
| 1 2 | | | | | | | |
| 3 | Other Operating Payments | I | Sherfield Sellowships | | Marshall Scholarships | | |
| | Scholars' stipends, book allowances, travel allowances and tuition fees | | 35,498 | | 1,396,804 | 1,378,134 | |
| | Travel and subsistence for Scholars, candidates to interviews and Advisory Committees | | 3,158 | | 129,029 | 95,144 | |
| | Administration fee to the ACU | | 4,218 | | 123,663 | 117,670 | |
| | Postage | | 50 | | 3,173 | 6,252 | |
| | Printing & Stationery | | 24 | | 6,771 | 10,758 | |
| | Audit Fee | | - | | 3,200 | 3,200 | |
| | Entertainment of Scholars & Hospitality | | 289 | | 21,379 | 14,481 | |
| | Commission Travel | | - | | 10,593 | 11,092 | |
| | Miscellaneous | | 174 | | 7,695 | 14,143 | |
| | Total Operating Payments | A | 43,411 | B | 1,702,307 | 1,650,874 | |
| | (The comparative figures for the previous year include Marshall Sherfield expenditure totalling £40,179) | | | | | | |
| 4 | Balances at Year End | | | | | | |
| | Cash at bank | | | | 36,329 | 24,174 | |
| | Cash lodged with Colleges (caution money) | | | | 1,240 | 340 | |
| | | | | | 37,569 | 24,514 | |